CONNOR INVESTMENT
REAL ESTATE

OCTOBER 2026

DALLAS – FORT WORTH REAL ESTATE MARKET UPDATE

The DFW Housing Market:

New Housing Market – The Texas A&M Texas Real Estate Research Center reported the number of single-family building permits issued in the DFW-Arlington MSA in August 2026 to be 3,201, showing a increase of 12.0% year-over-year. Year-to-date (through August 2026), Dallas-Fort Worth issued 27,379 single family building permits, reflecting a 5.0% decrease compared to the same time period in 2025.

Please Note: The values shown reflect the most recent data available.

Existing Housing Market – The Texas A&M Texas Real Estate Research Center also reports that existing single-family home sales volume decreased 7.0% year-over-year from 7,318 in September 2025 to 6,800 transactions in September 2026. Sales dollar volume fell from $3.6 billion to $3.5 billion.

The average price of an existing single-family home in the DFW MSA increased 3.8% year-over-year from $488,105 in September 2025 to $506,704 in September 2026. The average price per square foot rose from $200.85 to $202.35.

The median price for existing single-family saw a decrease of 1.3% to be $384,900 in September 2026, and the median price per square foot also declined from $186.36 to $185.64.

Inventory of single-family homes declined year-over-year to 4.3 months of supply in September 2026, but it remains well below a balanced market's inventory of 6-6.5 months.

The DFW Economy:

According to the latest figures published by the Texas Workforce Commission, the total number of non-farm jobs for the Dallas - Fort Worth - Arlington MSA was 4,352,100 in September 2026. This marks a 1.0% year-over-year increase.

The unemployment rate in the DFW MSA saw a decrease of 0.1 percentage points year-over-year to be 4.1% in September 2026.

The Professional and Business Services and Leisure and Hospitality sectors led the way with a 3.7% increase year-over-year, and the Mining, Logging and Construction sectors saw the second highest year-over-year gain at 2.8% in September 2026.

	AUSTIN	SAN ANTONIO	DFW
SINGLE-FAMILY HOME BUILDING PERMITS* (AUGUST 2026)	1,156 (1.0% > 2025)	733 (26.0% > 2025)	3,201 (12.0% > 2025)
SINGLE-FAMILY HOME BUILDING PERMITS (YTD)* (AUGUST 2026)	10,771 (2.0% < 2025)	6,515 (NO CHANGE)	27,379 (5.0% < 2025)
EXISTING HOME TOTAL SALES (SEPTEMBER 2026)	2,223 (14.8% < 2025)	2,793 (1.1% < 2025)	6,800 (7.0% < 2025)
EXISTING HOME SINGLE-FAMILY MEDIAN SALES PRICE (SEPTEMBER 2026)	$421,000 (1.4% > 2025)	$302,999 (2.0% < 2025)	$384,900 (1.3% < 2025)
EXISTING HOME SINGLE-FAMILY MONTHS INVENTORY** (SEPTEMBER 2026)	5.4 MONTHS	5.9 MONTHS	4.3 MONTHS

*Single-Family Building Permits is a leading indicator of new home construction volume. The values shown reflect the most recent data available

**Months inventory estimates the number of months it will take to deplete current active inventory based on the prior 12 months sales activity.